

## Items needed to fill out the FAFSA

### Student:

- % Social Security number, driver's license number and date of birth.
- % 2018 federal and state tax returns.
- % W-2 forms and/or other records of income earned in 2018.
- % As of today, what is the balance of checking, savings, and investment accounts?\*
- % Records of untaxed income received in 2018 (e.g., veterans benefits, etc.).
- % 2018 business and farm records.
- % Alien registration number, if not a U.S. citizen.
- % As of today, are you married? If married, what is the date of marriage? If divorced or separated, what is the date of divorce or separation?
- % Child support paid and/or received.
- % A federal student aid identification (FSA ID) username and password. <https://fsaid.ed.gov>
- % A list of the colleges/universities you wish to apply to.

### Parent(s):

- % Social Security numbers and dates of birth.
- % 2018 federal and state tax returns.
- % W-2 forms and/or other records of income earned in 2018.
- % As of today, what is the balance of checking, savings, and investment accounts?\*
- % Records of untaxed income received in 2018 (e.g., veterans benefits, etc.).
- % 2018 business and farm records.
- % As of today, are you married? If married, what is the date of marriage? If divorced or separated, what is the date of divorce or separation?
- % Child support paid and/or received.
- % A federal student aid identification (FSA ID) username and password. <https://fsaid.ed.gov>

IRS Data Retrieval The IRS Data Retrieval Tool within the FAFSA application can sometimes be used to automatically pull your 2018 tax information into your FAFSA application. Have your W-2s on hand as a reference.

\*\*Information obtained from [icansucceed.org](http://icansucceed.org)